

GESTAIA FINANCE S.A.

INVESTMENT PROFILE

OBJECTIVE

- () **FIXED INCOME** your portfolio is entirely made of bonds and deposits with a bias on revenues and preservation of capital
- Volatility : very little
- () **INCOME** your objective is concentrated on a flow of interest and dividends with a minority part (no more than 15%) linked to equities for a long term added value
- Volatility : moderate
- () **BALANCED** your objective is the research of a mix between income (bonds and deposits) and growth (equities)
- Volatility : average
- () **GROWTH** your objective is to find a long term added value to your portfolio and current income is not a priority for you
- Volatility : high

INVESTMENT HORIZON

..... your horizon of investment is the difference between the current value of your portfolio and the anticipated value of such a portfolio at the time you will need to draw down the major part of your money.

EVENTUAL RESTRICTIONS TO INVESTMENT

Read and approved in Geneva, on :

Signature(s) :